



# General Overview

**Kaunas:**

**414 000 population**

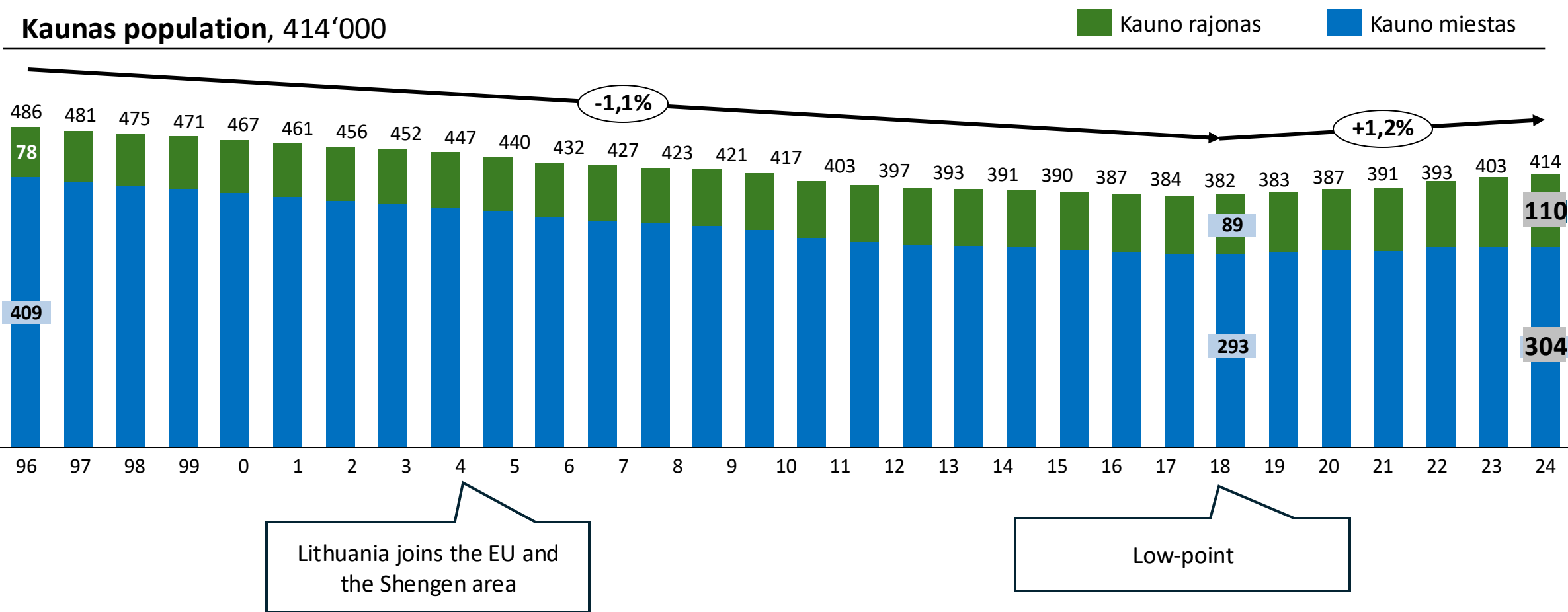
**4<sup>th</sup> largest city in the Baltics**

**8<sup>th</sup> largest in Baltic-Scandic**

Kaunas



# Kaunas once again is a growing city

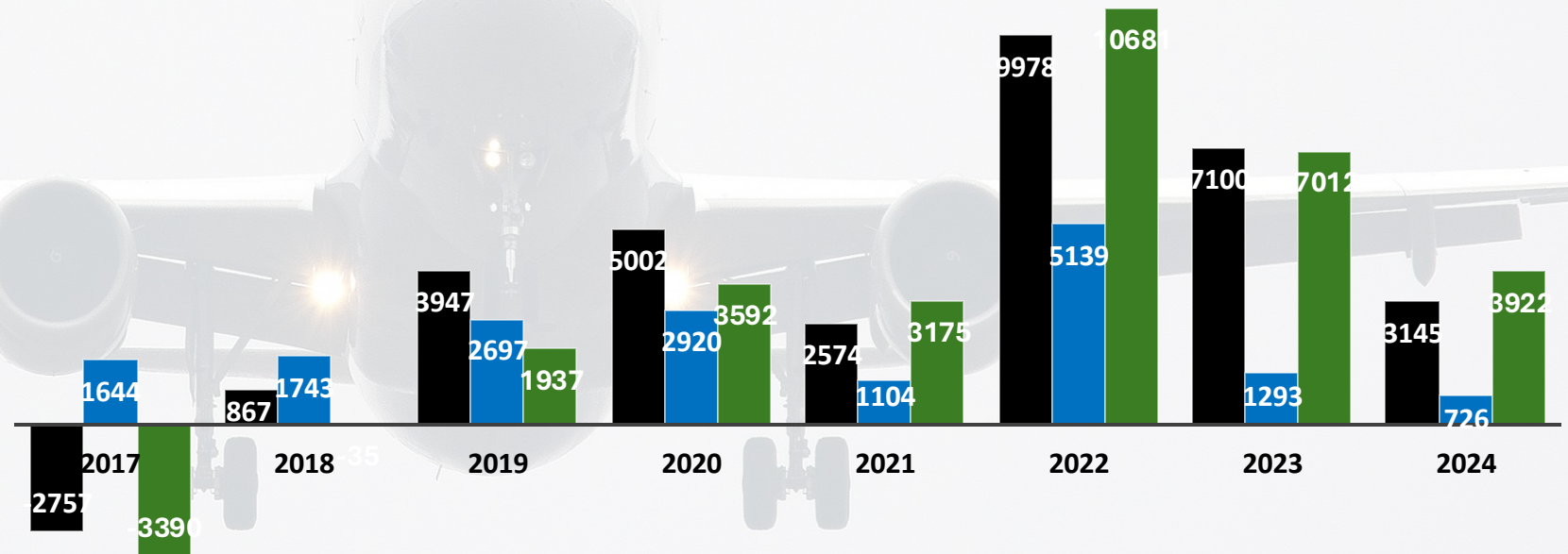


# Major change – positive migration results

Net migration in Kaunas city 2017-2024

**+ 15 622 population**  
due to internal  
migration 2018-2024

**+30 284 population**  
due to international  
migration 2018-2024



■ The change of total population ■ Internal migration netto ■ International migration netto



# Growth of Salaries

Average salary in Kaunas, after tax, EUR





# Students in Kaunas



VYTAUTAS MAGNUS  
UNIVERSITY  
MCMXXII



kaunas  
university of  
technology



LITHUANIAN UNIVERSITY  
OF HEALTH SCIENCES



LITHUANIAN  
SPORTS  
UNIVERSITY

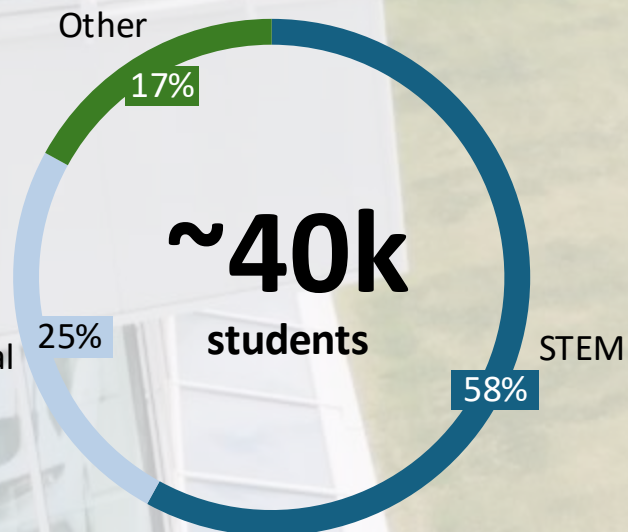


Kaunas  
Faculty

Vilnius  
Academy  
of Arts



MYKOLAS ROMERIS  
UNIVERSITY

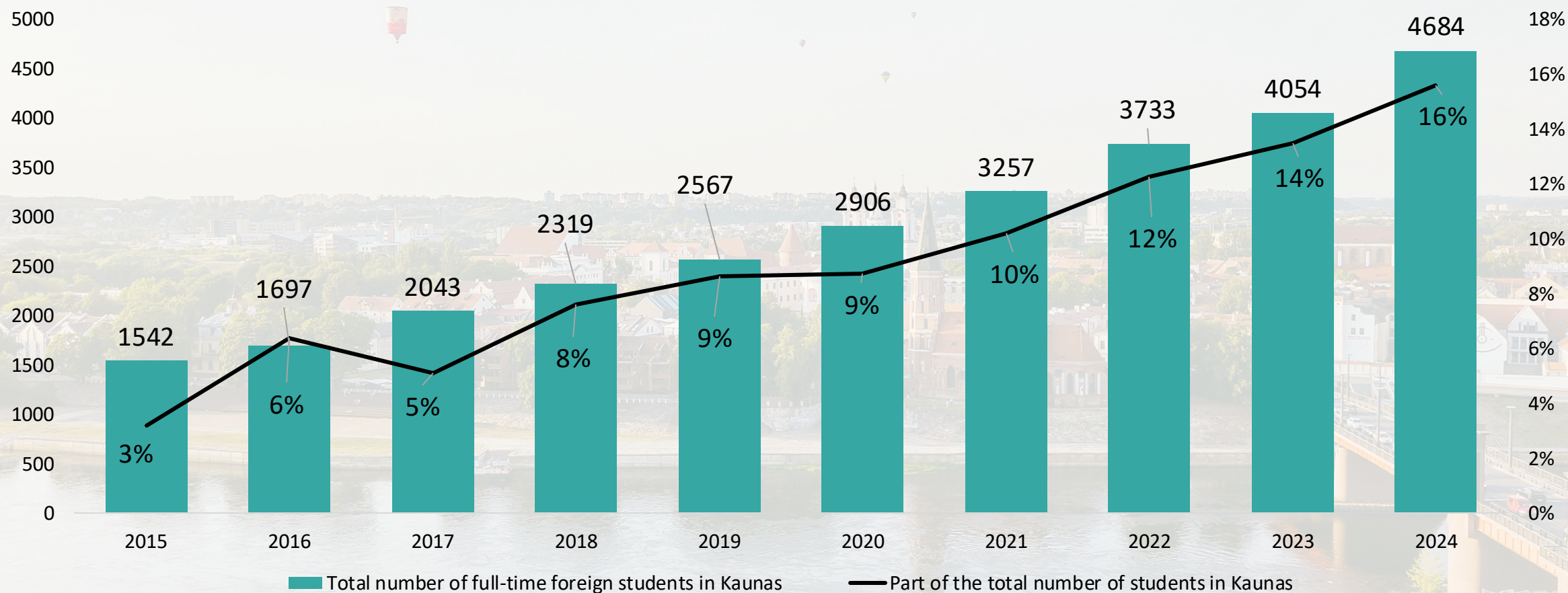


Kaunas














# Growth of international students in Kaunas



# Traditional sectors

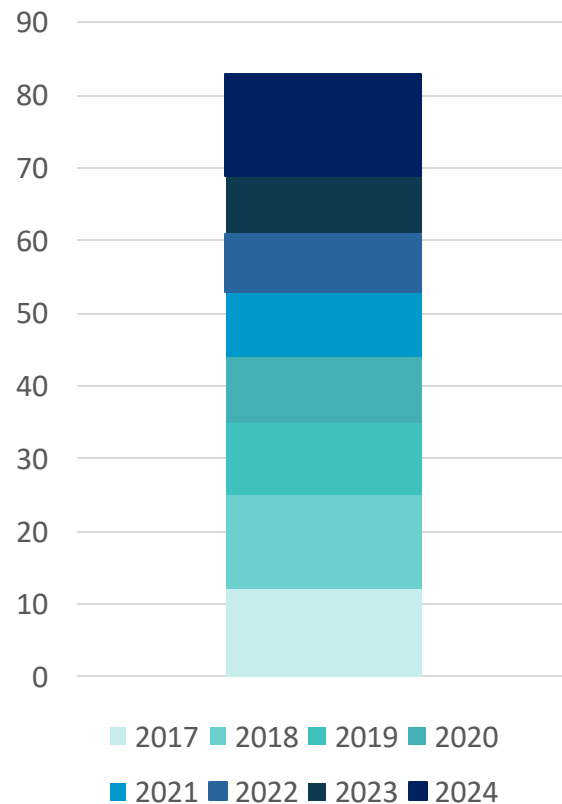
| Furniture  | Food  | Logistics  | Construction   | Electronics   |
|--|---|--|--|---|
| <b>FREDA</b>   | <br>Kauno Grūdai |  <b>HEGELMANN</b> |                             |  <b>Kitron</b>   |
|  <b>Kauno baldai</b><br>by sba home |                 |  <b>HOPTRANS</b>  | <br><b>KAUNO<br/>TILTAI</b> |  <b>Littelfuse®</b><br>Expertise Applied   Answers Delivered |



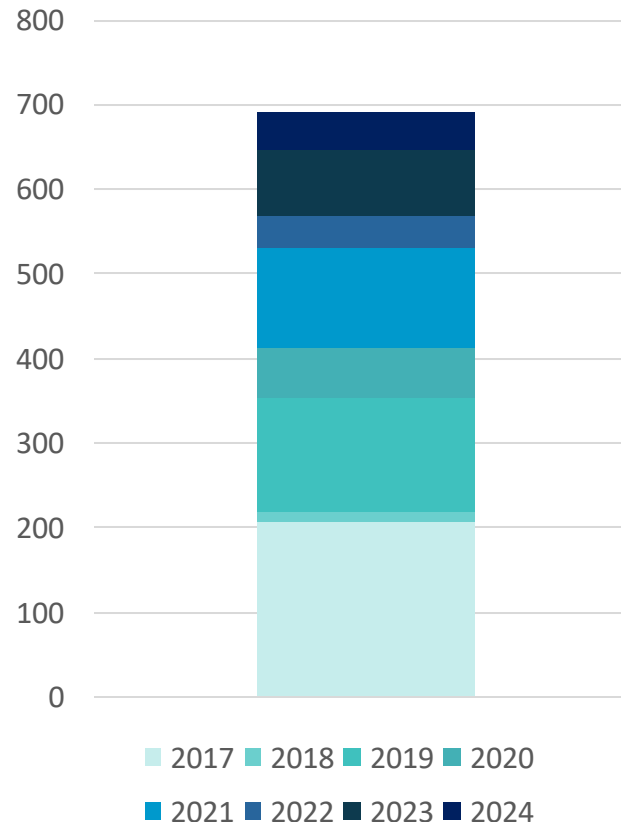
# Foreign capital investments in Kaunas:

## 2017-2024

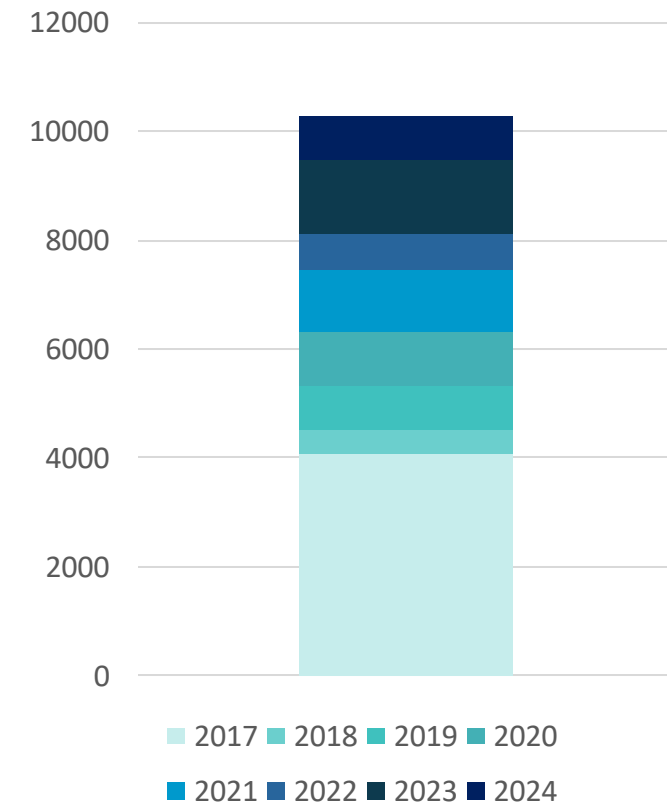
Investment projects









CAPEX, mln. EUR



Planned FTEs



# Priority sectors for investment attraction

| Automotive  | ICT  | MRO   | Life Science  | GBS   |
|---|--|---|---|---|
|    |     |    |    |    |
|    |     |    |    |    |
|  |  |  |  |  |

# Kaunas Free Economic Zone

56 investors | 1,56bn CAPEX | 9 500 FTEs





**Kaunas international airport:  
2<sup>nd</sup> largest city in Lithuania  
4<sup>th</sup> largest in the Baltics**

**The expansion projects of the airport:  
2025 – 2 mln. passengers per year  
2037 – 3 mln. passengers per year  
Key cargo and MRO hub in the Baltics**





# ALEX: Kaunas Innovation Park

**Location:** Aleksotas. 7 minutes from the city center.

**Goal:** to create a regional innovation center

**Total area:** ~32 ha

**Plots:** Individual, divisible plots (now 1-5 ha)

**Land lease:** Long-term (49 years)

**Brownfield:** 10,000 m<sup>2</sup> building with flexible use spaces.

**Status:** An object of national economic importance

Kaunas





# Long-term development of the road network

**Via Baltica (Poland-Kaunas-Riga)**

**4 lanes**

**Poland-Kaunas:**

**1 stage: 40 km, 156,4 mln. EUR (2018)**

**2 stage: 40 km, 300 mln. EUR (2020-2025)**

**Kaunas-Latvia:**

**194 km, 704 mln. EUR (2020-2033)**

**A1 (Kaunas-Vilnius)**

**130km/h**

**66,5 mln. EUR (2019-2020)**

**8 lanes „Kauno section” (99,1km-107km)**

**100 mln. EUR (2019-2027)**



# Rail Baltica project in KAUNAS

## NOW:

1 lane (<120 km/h) – cargo, since 2021

The most northerneast destination in the east bank of the Baltic Sea with:

- functioning European-standard rails
- Interconnection between 1520mm and 1435 mm rails

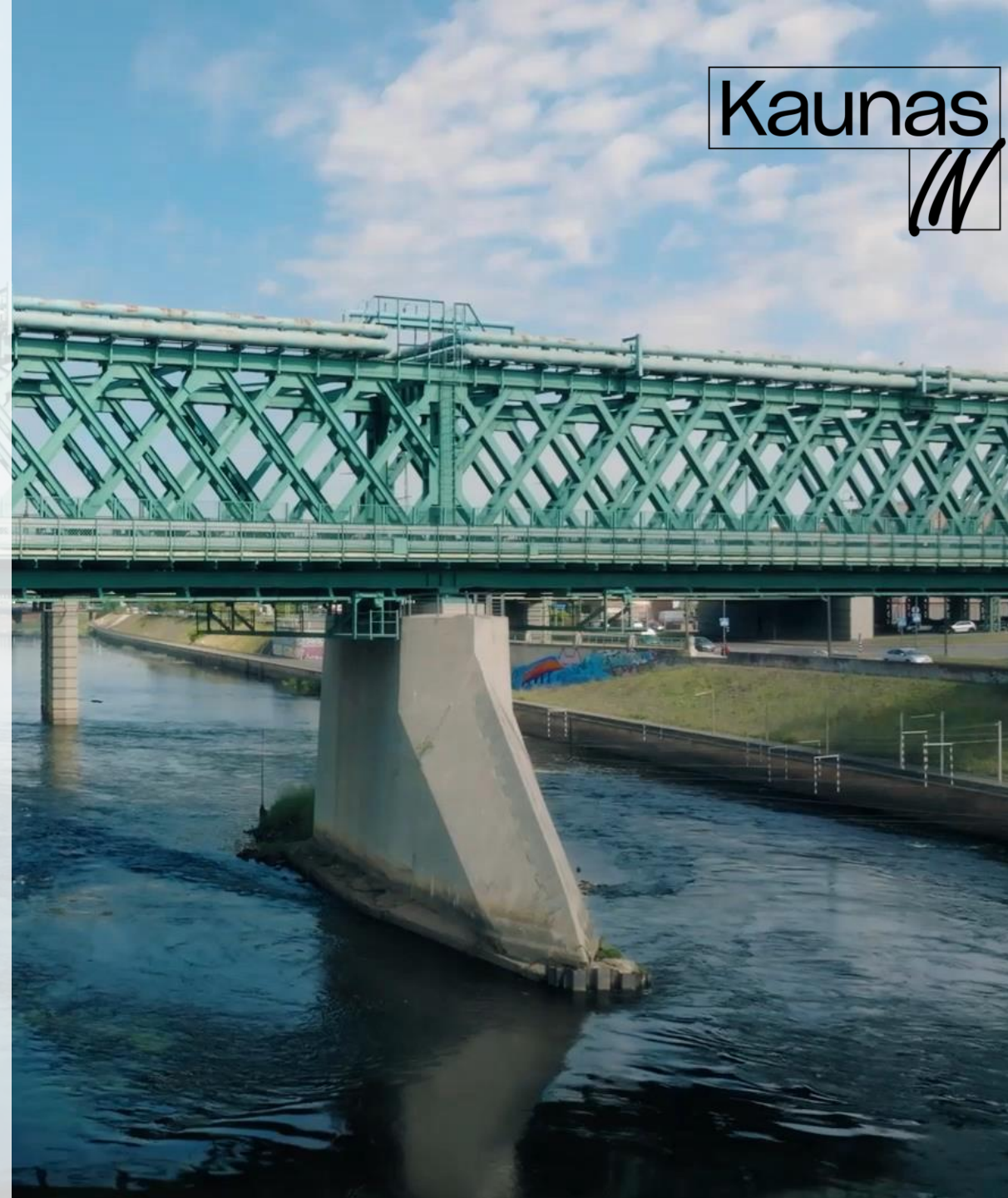
2 intermodal terminals for

## FUTURE:

2 lanes (<249 km/h) – passengers

Kaunas - the busiest spot of the network

Kaunas





# Kaunas intermodal terminal

## Palemonas (operating)

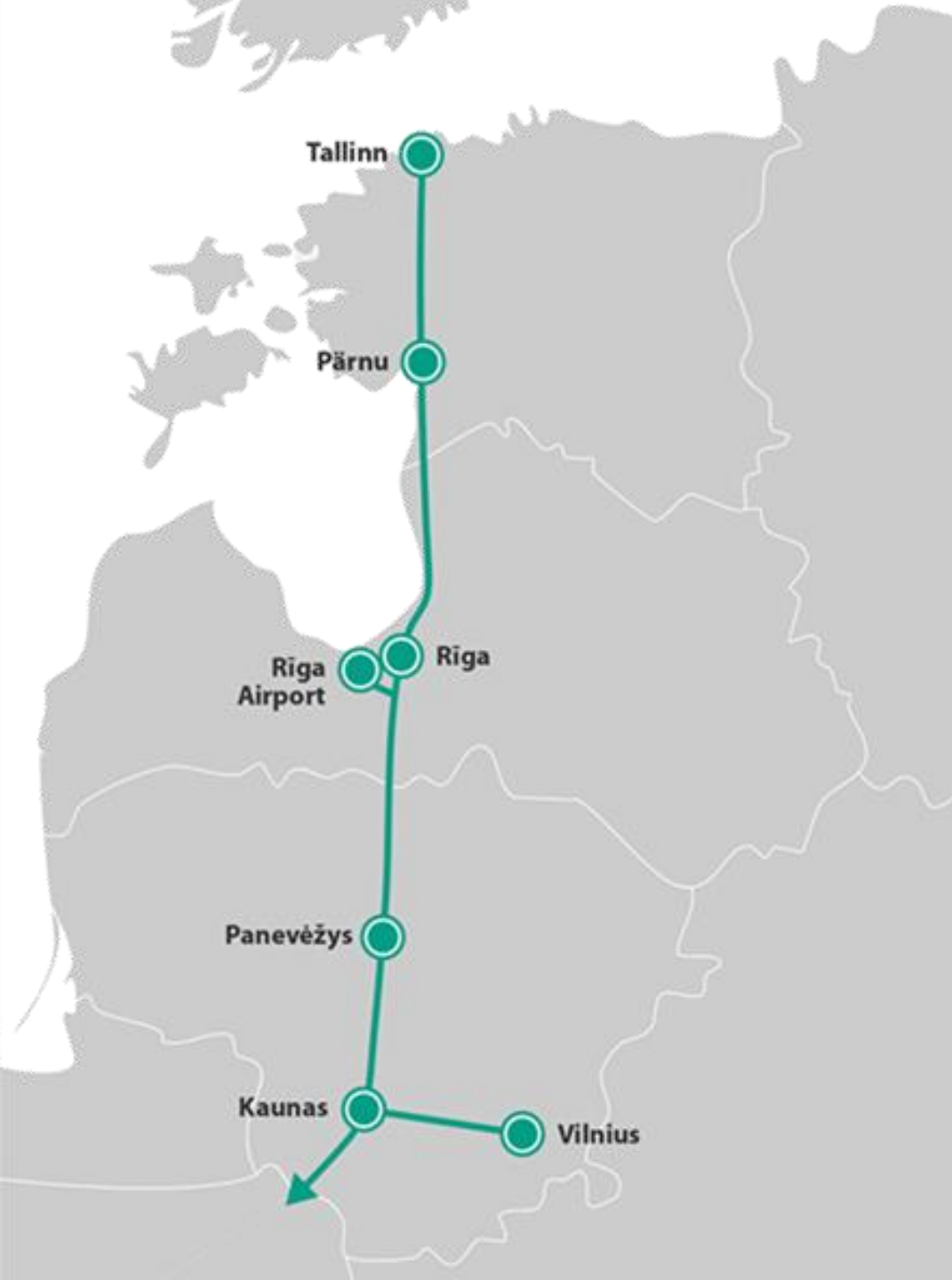
- Functioning with RB since 2021
- 40t cargo crane
- 4 lines of rails – 1,36 km
- 1120 TEU storage place
- ~4000 sqm. warehouse

## Juragiai (planned)

- The largest and most modern intermodal terminal in the Baltics
- 300 mln. EUR – planned investment
- 72 ha territory,
- 200 000 sqm. of warehouses
- 200 000 TEU per year







# The impact for KAUNAS

Kaunas

## TRAVEL TIMES REDUCTIONS:

### Vilnius

38 mins (vs. 1h 20mins by car)

### Panevėžys

37 mins (vs. 1h 54mins by car)

### Riga

1h 34 mins (vs. 4h by car)

### Tallinn

3h (vs. 7h 30mins by car)

## Outcome:

- Increased catchment area (job market)
- Increased tourism's potential
- Increased logistical importance
- Increased life quality by better connectivity



Public projects



# Life Quality

- #1 in Lithuania for Education and Healthcare
- 4 International Baccalaureate classes
- Walkable city
- ~150km of new bike lanes
- Decarbonized old town
- One of the newest fleet of public transport in Europe:  
average age – 6 years old

Kaunas

An aerial photograph of a large crowd of people gathered in a park-like setting with many trees. The crowd is spread across a grassy area, and there are several trees scattered throughout. The image is used as a background for the slide.



# New idea: tram line

Completed feasibility study for new high-performance public transport modes

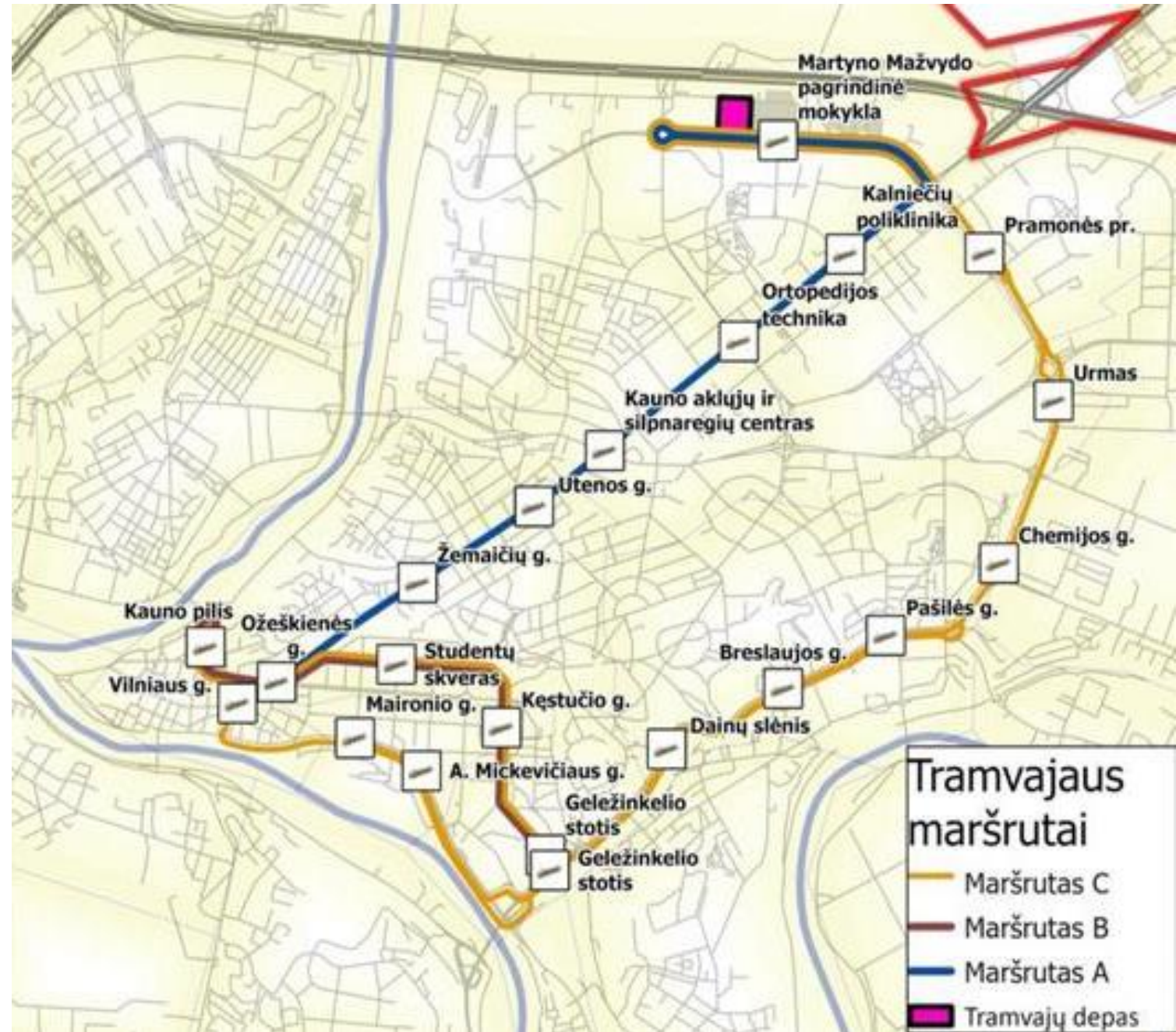
Suggested new tram line:

- ~250 mln. EUR
- ~12km

Potential ecological effects:

- ~11 mln. km less in total vehicle mileage of the network
- 13,5 GWh less consumed energy in public transport (~2500t less of CO<sub>2</sub>)

Following examples of other European cities







# Parks & Public Spaces

Kaunas

- 12 / 15 modernised parks (3 – on-going)
- Renovated key public spaces: Laisvės Avenue, Vilnius St., Unity and Students' Squares
- Rapid expansion of the bicycle network
- Promoting the attractiveness of residential areas



# Rowing base

The most modern rowing base in Europe

No cross-winds

Used by professionals and amateurs alike

Date of completion: 2022





# Neptune Bay

Kaunas



Recreational marina and infrastructure of yachtclub

First stage (completed): 2023

Second stage sailing school (completed): 2025





# On-going constructions: 2 new swimming pools

Šilainiai (reconstruction)



~10 mln. EUR, 2025

Panemunė (new building)



~12 mln. EUR, 2026



# Upcoming: Rugby & Football Arena





# Upcoming: Aleksotas Extreme Sports Park

Kaunas





# Upcoming: Aleksotas Sports center

Kaunas  
M





# Football Stadium & Surroundings

Kaunas



**Largest and main stadium in Lithuania  
(15 000 for football; 50 000 for concerts)**

**New indoor athletics arena**

**Renovated:**

- **Europe's largest city-centre oak woodland**
- **Valley of Songs**
- **Sports Hall**





# Nemunas Island Projects

- Žalgiris” arena – the largest indoor arena in the Baltics
- The “Science Island” – Science Museum of National Importance
- Water sports and relaxation center
- Newly renovated park with outdoor sports facilities

Kaunas

Kaunas





An aerial photograph of Kaunas, Lithuania, taken at sunset. The city is bathed in a warm, golden light. In the foreground, the Žalgiris Arena is visible, a large stadium with a distinctive white, ribbed roof. To its right, the Darius and Girėnas Stadium is partially visible. The city's skyline, including various buildings and a church spire, is visible in the background against the setting sun.

ents in Kaunas

## PLAN YOUR 2025 WEEKEND GETAWAYS IN KAUNAS

April 23, Rod Steart, Žalgirio Arena

May 9, ATB World show, Žalgirio Arena

May 23–25, Kaunas City Birthday, Kaunas

May 30, Martin Garrix, Žalgirio Arena

June 6, Justin Timberlake, Darius and Girėnas Stadium

June 20, Kylie Minogue, Žalgirio Arena

July 10, Guns N' Roses, Žalgirio Arena

August 1, Robbie William, Darius and Girėnas Stadium

August 21, Post Malone, Darius and Girėnas Stadium

October 1, The Offspring, Žalgirio Arena

November 5, OneRepublic, Žalgirio Arena





Kaunas

## Nemunas Island

- Newly formed entertainment and leisure heart of Kaunas
- Connecting two river banks



# Upcoming: M. K. Čiurlionis Concert & Conference Hall

Kaunas  






7.14 ŽEMOSIOS FREDOS SUPLANAVIMAS

M. K. Ciurlionio kranto parkas

Priešlio skveras

Uosto aikštė

Grūčių aikštė

H. ir O. Minkovskių skveras

Elevatoriaus aikštė

Pėsčiųjų alėja

Sandėlių kompleksas

Garlaivio "Kęstutis" aikštė

**Vision for Lower Freda**

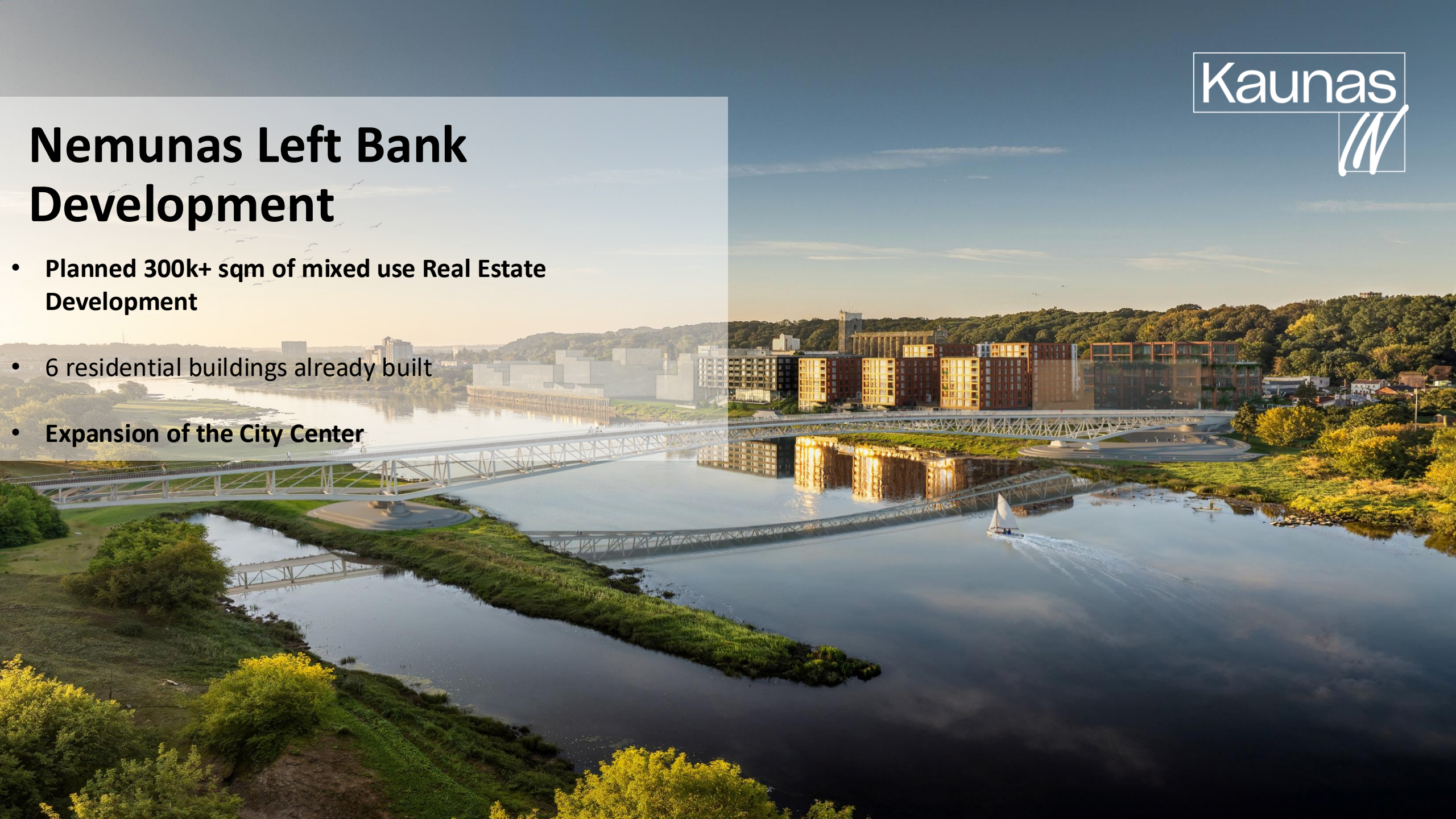
- City center expansion into a ~62 ha area
- 500,000 sq. m of mixed-use spaces
- Residential housing, offices, entertainment, hotels, and public infrastructure

- 
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- Vision for Lower Freda**
- City center expansion into a ~62 ha area
  - 500,000 sq. m of mixed-use spaces
  - Residential housing, offices, entertainment, hotels, and public infrastructure



# Nemunas Left Bank Development

- Planned 300k+ sqm of mixed use Real Estate Development
- 6 residential buildings already built
- Expansion of the City Center





# Construction of Bridges

Kaunas

- 5 new bridges' constructions in 2025
- 2 pedestrian / 3 serving vehicles
- 4 – Municipality; 1 – Government







A1

Ašigalio g.

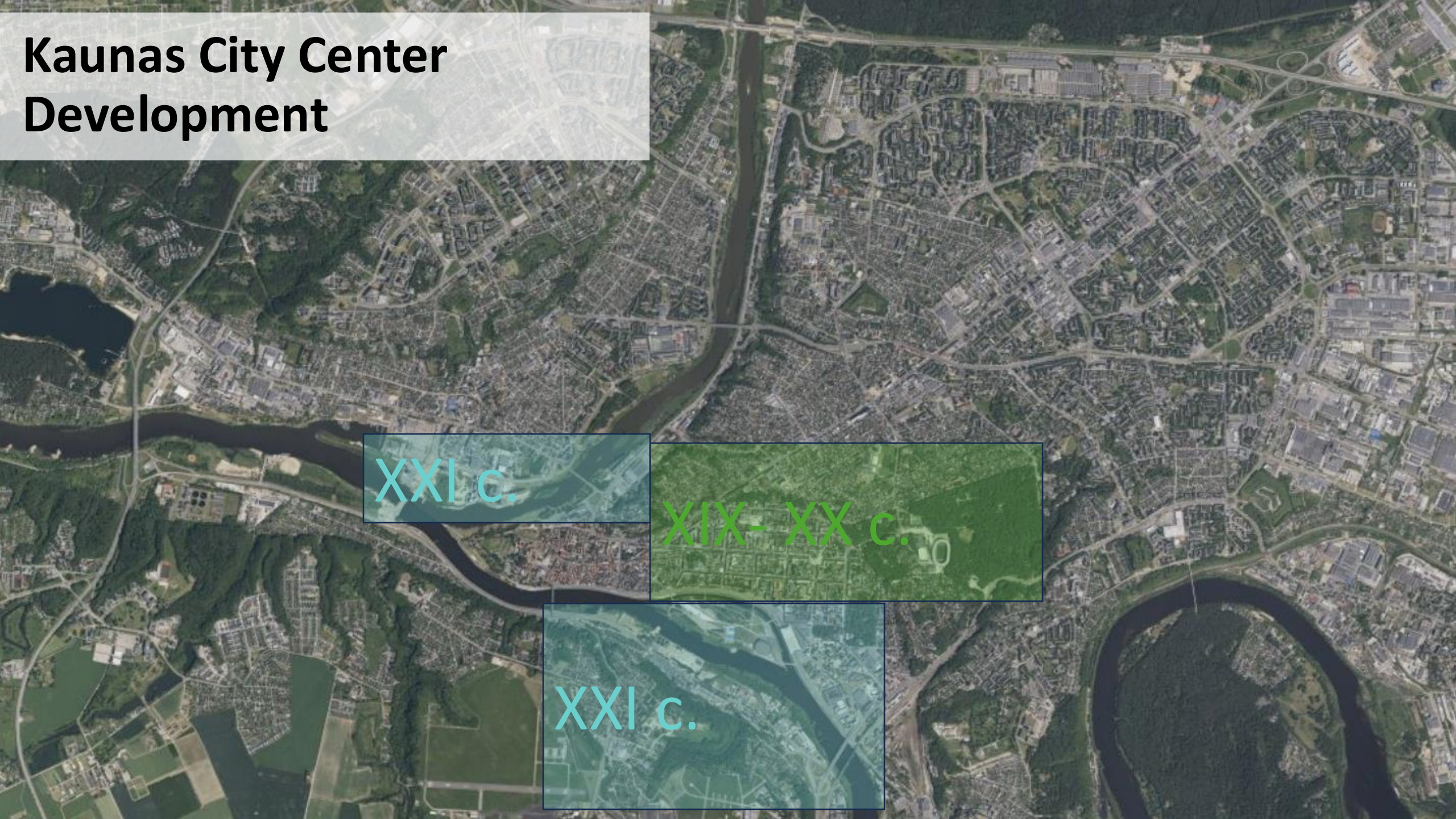
Kėdainių st.

Senamiestis-  
Vilijampolė

Sala-Ž. Freda

**New connections**





# Kaunas City Center Development

XXI c.

XIX- XX c.

XXI c.



# Kaunas Modernism

- UNESCO World Heritage Site (2023)
- Facades renovation program



# Life in Kaunas

- Fastly developing and growing city
- City of universities and technologies
- Walkable and cyclable city
- Expanding entertainment and leisure hub
- Green with lots of water

~2500ha of parks and forests  
(~15% of the city)

3 rivers, Kaunas lagoon and ~10 lakes

- **Sports city**

From best-in-the-region professional sports club and world-class championships to plenty of infrastructure to semi-professional or non-professional sport infrastructure







See you again

