

GBS/IT cluster in Kaunas



POPULATION

CITY
292 000

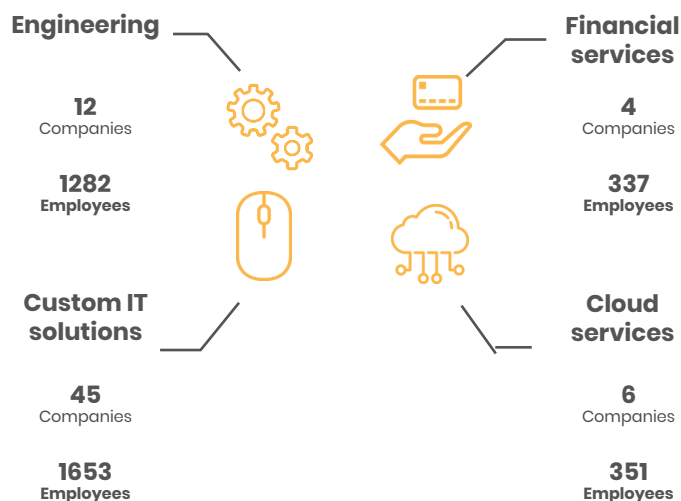
GREATER AREA
390 000

45 MIN DRIVE
600 000

KAUNAS-VILNIUS HUB
1.4 million

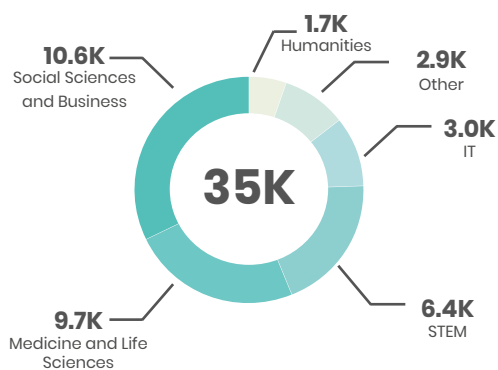
Source: Lithuanian statistics department, Kaunas IN

GBS/IT SPECIALIZATION



Future talent

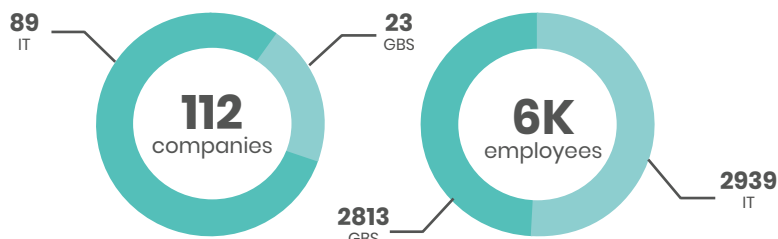
Students in Kaunas higher education institutions



Source: National Education Agency, 2021

Current GBS/IT hub size

IT and GBS companies in Kaunas with >10 employees



Source: Kaunas IN, 2021 Q2

OFFICES

TOTAL STOCK	AVAILABILITY	PRICE SQM/MONTH	ADDITIONAL FACTS
256 800 sqm	Vacancy rate 10 %	A class 12 - 13 €	Competing professional landlords
0,9 sqm per inhabitant	Office space growth 2020 - 12 % 2019 - 25%	B class 7 - 1,5 €	

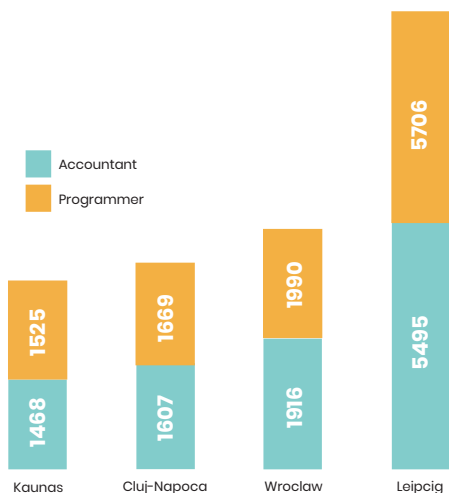
Source: Newsec data, 2021

Photo: Andrius Aleksandravičius

SALARY

1 programmer and 1 accountant FTE monthly total hiring costs comparison

FDI Benchmark estimate



Source: fDi Benchmark, a service from the Financial Times Ltd, 2021

1 FTE monthly total hiring costs range in Kaunas

Invest Lithuania estimate

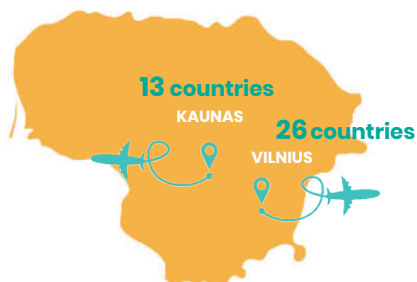
	MIN	AVERAGE	MAX
ACCOUNTANT	1575	1936	2334
CUSTOMER OPERATIONS	1256	1474	1692
HR	1378	1597	1952
IT PROGRAMMER	1907	2715	3410
IT DEVELOPER	2554	3425	4217
DATA SCIENTIST	2896	3727	4595
RPA / PROCESS AUTOMATION SPECIALIST	2367	3035	3733

Source: Invest Lithuania Lithuania's business services report 2021

MAIN FUNCTION PROVIDED

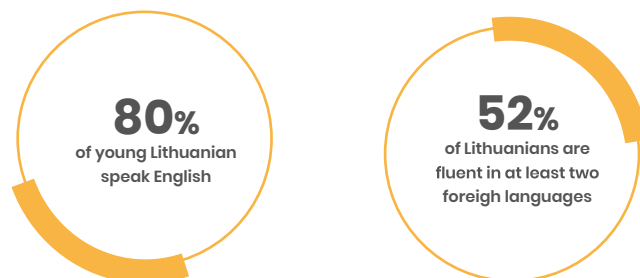
CLOUD & HOSTING	BOTH (Engineering & IT)	IT	IT & BUSINESS OPERATIONS	BUSINESS OPERATIONS	MADE TO ORDER SOLUTIONS
HOSTINGER ORACLE virtustream A Dell Technologies Business zyro	Bentley DEMATIC FESTO TEW LIVING LOGISTICS	CUJOAI DASSAULT SYSTEMES KAYAK VISMA	adform eneba NKT TransUnion	HEGELMANN Nordzucker Telia Transcom	agmis innovative IT solutions DEVBRIDGE .NF3 TeleSoftas

AIRPORTS



*Constant updates due to changing travel restrictions

LANGUAGES



Source 1: National Census, 2011
Source 2: European Commission, 2012

"Kaunas IN" is an institution of the Kaunas city municipality. Our main goals are to promote business, tourism and international marketing development of Kaunas and to create conducive conditions for these activities in the city.

www.kaunasin.lt

Let's talk

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